

Pensions & Investments

THE INTERNATIONAL NEWSPAPER OF MONEY MANAGEMENT

Pensions & Investments
**BEST
 PLACES
 TO WORK**
 IN MONEY MANAGEMENT

★★ 2020 ★★

**FIRST TIME
 WINNER**

MANAGERS WITH 50 TO 99 EMPLOYEES

Canterbury Consulting

Newport Beach, Calif.

AUA as of June 30: \$23.6 billion

Employees: 61

3 COOL THINGS:

- Contributes 5% of salary into employee profit-sharing plans each pay period. The company also matches 2% of an employee's 401(k) contribution.
- Financial support for professional designations CFA, CAIA and CPA. Canterbury pays costs associated with the study materials and ongoing professional fees.
- Recognizes those employees who have been at the company for five, 10, 15, 20 and 25 years with a travel voucher (\$100 for each year) to spend only on travel.

EMPLOYEES SAY:

- "The benefit package reflects the effort to give the best. Beyond the excellent insurance and other benefits, this includes three paid half-days to go to the beach every summer."
- "Every employee, no matter their position in the company receives equal respect."
- "I feel truly comfortable walking into any office to have a conversation be it my teammate or the president."



BREAKING DOWN THE WALLS: The open floor plan of Canterbury Consulting's office allows employees to easily collaborate with one another on client projects large and small.

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